



KPMG LLP
205 5th Avenue SW
Suite 3100
Calgary AB
T2P 4B9
Telephone (403) 691-8000
Fax (403) 691-8008
www.kpmg.ca

To: Alberta Securities Commission
British Columbia Securities Commission

And to: Aldershot Resources Ltd. (the “**Corporation**”)

And to: Dale Matheson Carr-Hilton Labonte LLP (“**DMCL LLP**”)

Please be advised that, in connection with National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), we hereby notify you that we have read the Corporation’s notice of change of auditor (the “**Notice**”) dated August 3, 2018 and, as more particularly described below, we are in agreement with each of the statements contained in the Notice.

1. On August 6, 2018, by mutual agreement, DMCL LLP resigned as auditor of the Corporation.

We agree.

2. Effective August 6, 2018, KPMG LLP was appointed as the new auditor of the Corporation.

We agree.

3. The resignation of DMCL LLP and the appointment of KPMG LLP have been approved by the board of directors of the Corporation (the “**Board**”) and the Board, and the contents and filing of this notice have been approved by the Board.

We agree.

4. There were no reservations contained in DMCL LLP’s report on the Corporation’s financial statements for the financial years ended January 31, 2018 and January 31, 2017.

We agree.



5. In the opinion of the Board, there have been no “reportable events” as such term is defined in NI 51-102, between the Corporation and DMCL LLP.

We agree.

Dated this 6th day of August, 2018.

KPMG LLP

Per: Lee Bardwell CPA, CA, CFA
Name

Partner
Title